



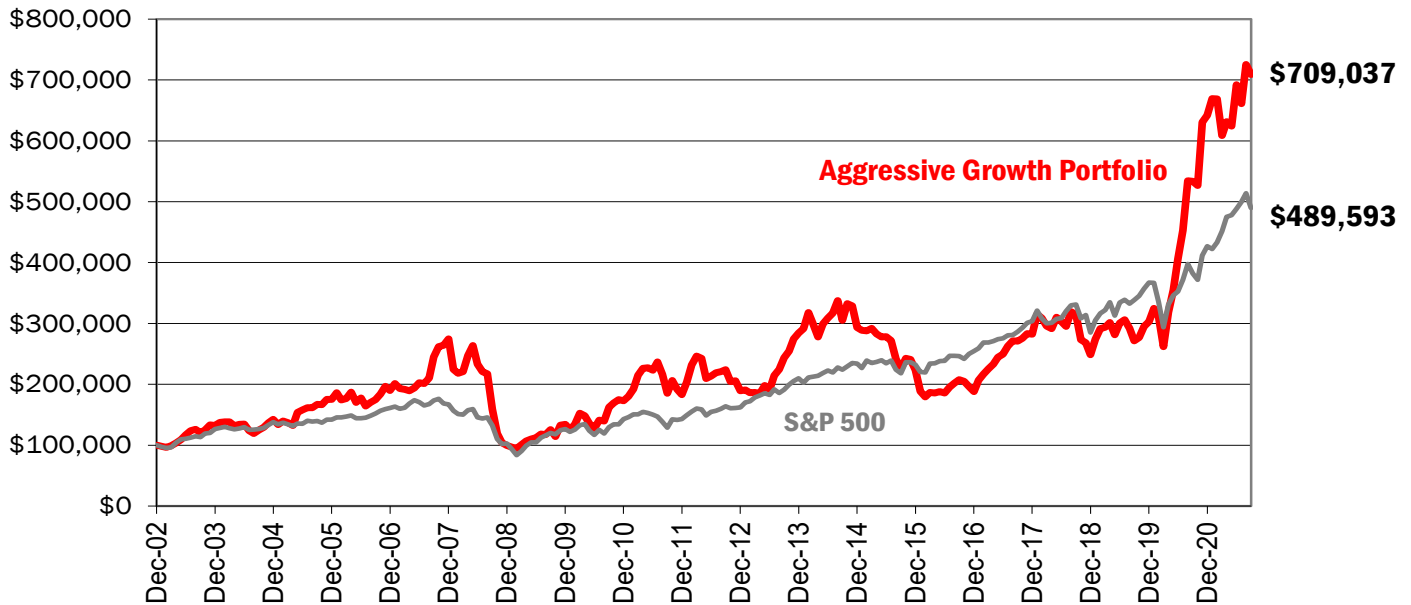
Sharek's Stock Portfolios

Searching for Tomorrow's Stock Market Winners Today



Sharek's Aggressive Growth Portfolio vs. S&P 500

2003 (inception) through September 2021



Year	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Avg
Agg Growth	32%	8%	23%	8%	45%	-64%	35%	29%	6%	3%	50%	3%	-23%	-16%	50%	-12%	22%	112%	10%	17%
S&P 500	26%	9%	3%	14%	4%	-38%	23%	13%	0%	13%	30%	11%	-1%	10%	19%	-6%	29%	16%	14%	10%

Portfolio Details

Value	Blend	Growth

are the top 100 stocks in the market today.

Then we do fundamental research on 75-100 of these top stocks to create *Research Reports* with proprietary charts, then estimate a *Fair Value* for what each stock is worth. David Sharek then selects stocks for the main portfolio utilizing this research.

You Own the Stocks

David manages each account individually. He makes the trades for you. This isn't a mutual fund — you own the stocks. Your account is in your name and is not commingled with other clients. Clients can view accounts online, or via an app, at anytime.

Investment Strategy

A portfolio holding speculative stocks with *Estimated Long Term Growth Rates* of 20% or greater, most with high valuations (P/E ratios) and/or no profits.

Portfolio Management

We continuously search the stock market for what we believe

Stock Research

Clients receive access to all our stock research at the *School of Hard Stocks* website.

Liquidity

We can sell the shares and have funds available for transfer within a week's notice. Clients can also transfer their account to another broker at any time.

Security

Shareks, LLC is registered with

the State of New York as an investment advisor (RIA). Accounts are kept safe at brokers such as TD Ameritrade and Interactive Brokers and are insured by SIPC.

Custodians



Minimum Account Size

\$100,000

Number of Stocks

Approximately 25 to 50

Annual Management Fee

2% to 3% per year



Shareks Stock Portfolios

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Portfolio Manager

David started his career as a Financial Consultant at A.G. Edwards & Sons in 1999, investing clients in mutual funds, stocks, bonds & annuities.



The 2000 stock market crash crushed his investors and left David leery of Wall Street & mutual funds. Sharek became a student of stocks, and discovered the best stocks had the highest profit growth.

In 2002 David accepted a position of Vice President—Investments at Wunderlich Securities and developed his [Growth Stock Portfolio](#).

Sharek's [Growth Portfolio](#) averaged a return of 24% his first five years as a portfolio manager (2003-2007), more than double the market's (S&P 500) average of 11%.

In 2008 David Sharek founded Sharek's Stock Portfolios. But another stock market crash took the [Growth Portfolio](#) down 58% that year. Still, by 2013 client accounts hit new highs.

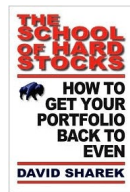
Today, David continues to manage portfolios on a fee basis from his offices in Midtown Manhattan. He also runs **The School of Hard Stocks** stock education website.

2020 was a career year for David as his Growth Portfolio jumped 106%, with double-digit returns (+10% or more) in 6 of the 12 months.

Since inception, Sharek's [Growth Portfolio](#) has made investors 18% a year after fees, compared to 10% for the S&P 500 (2003-2020).

He's posted five years of +40% returns in his 18 year career as a portfolio manager.

What to learn more about stocks? Check out *The School of Hard Stocks* on Amazon.com, or visit schoolofhardstocks.com



Contact Us



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Schedule a free consultation at: shareks.com/contact

Portfolio Holdings

Power Rankings as of July 16, 2021

	Security name	Ticker	Est LTG	Yield	Est. Total Return
1	Sea	SE	N/A	0%	N/A
2	NVIDIA	NVDA	27%	0%	27%
3	Futu	FUTU	N/A	0%	N/A
4	Snap	SNAP	N/A	0%	N/A
5	Celsius	CELH	70%	0%	70%
6	Cloudflare	NET	N/A	0%	N/A
7	CrowdStrike	CRWD	67%	0%	N/A
8	Zscaler	ZS	67%	0%	N/A
9	DocuSign	DOCU	56%	0%	N/A
10	Upstart	UPST	111%	0%	111%
11	Palantir	PTLR	N/A	0%	N/A
12	HubSpot	HUBS	37%	0%	37%
13	Farfetch	FTCH	N/A	0%	N/A
14	Roku	ROKU	N/A	0%	N/A
15	Upwork	UPWK	N/A	0%	N/A
16	Twillio	TWLO	N/A	0%	N/A
17	Elastic	ESTC	N/A	0%	N/A
18	Fiverr	FVRR	N/A	0%	N/A
19	Zoom	ZM	35%	0%	35%
20	Global-E Online	GLBE	N/A	0%	N/A
21	Roblox	RBLX	N/A	0%	N/A
22	AppLovin	APP	N/A	0%	N/A
23	UiPath	PATH	N/A	0%	N/A
24	Olo	OLO	N/A	0%	N/A
25	Tecnoglass	TGLS	N/A	1%	N/A
26	Ozon	OZON	N/A	0%	N/A
27	MercadoLibre	MELI	N/A	0%	N/A
28	fuboTV	FUBO	N/A	0%	N/A
29	Unity Software	U	69%	0%	69%
30	DraftKings	DKNG	N/A	0%	N/A
31	Bilibili	BILI	N/A	0%	N/A
32	Exact Sciences	EXAS	N/A	0%	N/A
33	Invitae	NVTA	N/A	0%	N/A
34	Okta	OKTA	N/A	0%	N/A
	Average		60%	0%	58%

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