

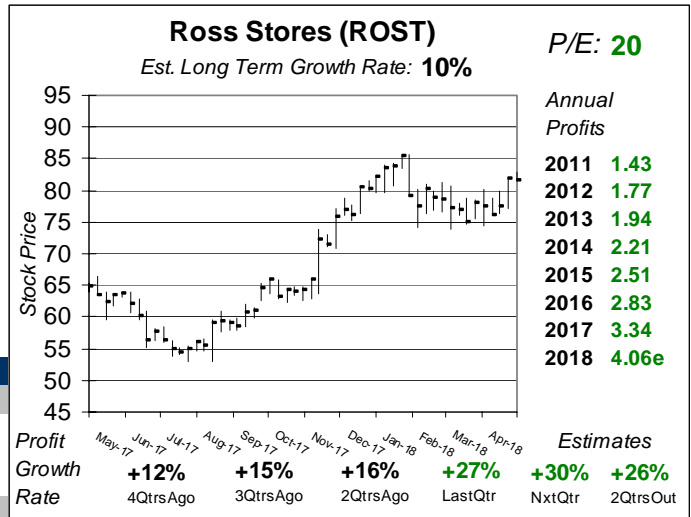


Current Holding – Ross Stores (ROST)

Ross Stores (ROST) is on a serious roll right now. The stock's gone from \$55 to \$85 during the past six months, and with profits expected to climb 22% this year ROST has fuel to move even higher. But the big news is success isn't new to Ross, as the company is build to last, with management that (1) opens new locations (2) buys back stock and

(3) pays a dividend. The company has repurchased stock as planned every year since 1993 and upped the dividend each year since its inception in 1994. The stock has an Est. LTG of 10% a year in addition to a 1% yield, and possesses a P/E of 20. I feel with profits expected to grow greater than 20% this year, ROST can earn a 26 P/E.

Fair Value						
Year	Profits	x	P/E	=	Price	Upside/Downside
This Qtr	4.06	x	20	=	\$82	
2018 Est	4.06	x	26	=	106	29%
2019 Est	4.49	x	26	=	117	43%

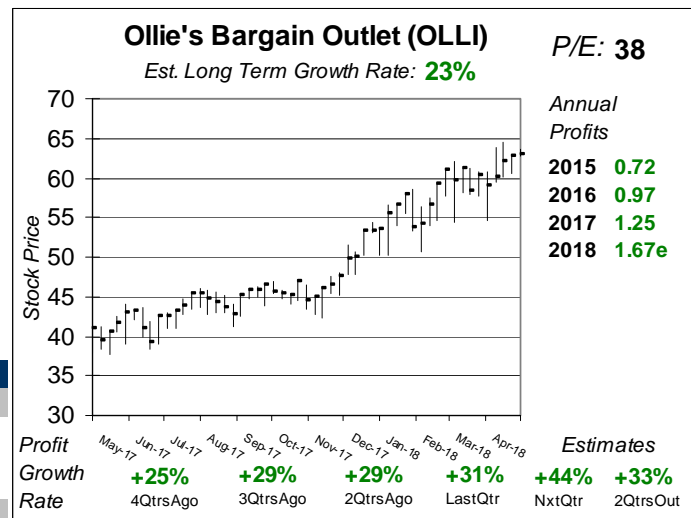


Current Holding – Ollie's Bargain Outlet (OLLI)

Ollie's Bargain Outlet (OLLI) delivers a treasure-hunt shopping experience in offering closeout products bought at a discount and then selling them for 20-70% off retail and still making a healthy 15% pre-tax profit. as founded in 1982 in Pennsylvania but didn't go public until July 2015 (at \$16 a share). Since 2011 the company has gone

from 100 stores to 268 and has a total opportunity of 950 in the US. Management anticipates opening 36 to 38 stores in 2018. The company has never lost money on a single store. This is a solid investment for growth oriented investors, the only knock is the stock isn't at a discount price like the items in its stores are.

Fair Value						
Year	Profits	x	P/E	=	Price	Upside/Downside
This Qtr	1.67	x	38	=	\$63	
2018 Est	1.67	x	38	=	63	1%
2019 Est	1.97	x	38	=	75	19%

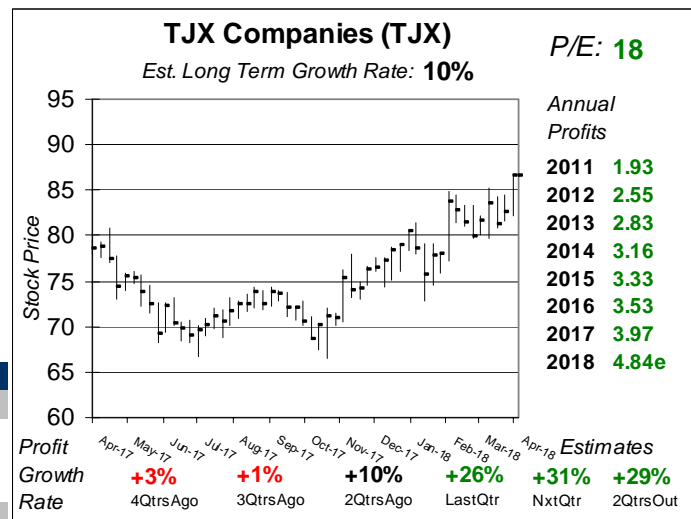


Current Holding – TJX Stores (TJX)

TJX (TJX) is a powerhouse, with 1000 buyers in 10 countries around the world buying from 17,000 vendors in over 100 countries. In 2017 it opened its 4000th store and sees an opportunity to have 5500 stores. TJX brands include T.J. Maxx, Homegoods, Marshalls and Sierra Trading Post. The stock's been an All-Time winner as its soared from

\$0.10 in 1980 to \$87 now. TJX makes more than \$3 billion a year in cash and spends more than half on stock buybacks. This is a safe stock with a 2% yield. Store growth of 5% in addition to mid-single digit same store sales and a solid stock buyback program make it possible for TJX to grow profits around 10% to 12% a year long-term.

Fair Value						
Year	Profits	x	P/E	=	Price	Upside/Downside
This Qtr	4.84	x	18	=	\$87	
2018 Est	4.84	x	23	=	111	29%
2019 Est	5.31	x	23	=	122	41%





Portfolio Management

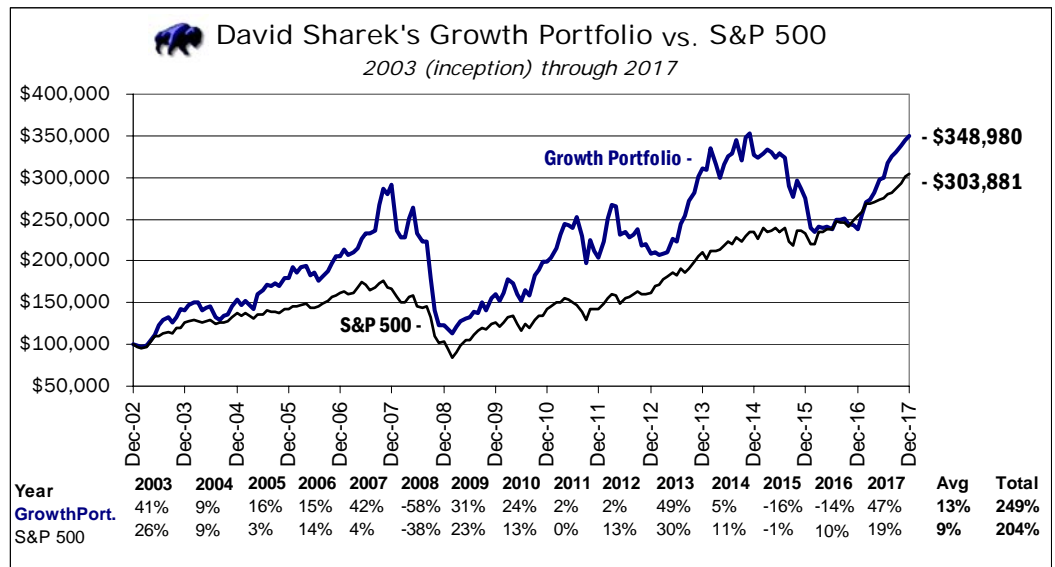
Let us manage your stock portfolio

David Sharek manages brokerage accounts and IRAs on a fee-basis. Returns shown here are after fees. Minimum account size: \$100,000.

David Sharek personally manages each stock portfolio individually.

Account types include individual accounts, joint accounts and IRAs.

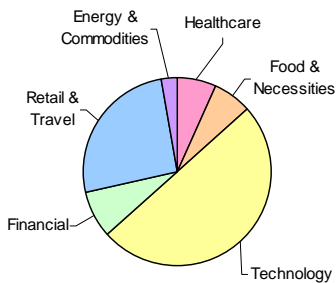
Clients can log online and view their accounts at any time.



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Sector Key

Healthcare	7%
Food & Necessities	7%
Technology	52%
Financial	8%
Retail & Travel	27%
Energy & Commodities	3%



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Growth Portfolio - Holdings as of 12/31/17

Security name	Ticker	Portfolio Percent	Est LTG	Yield	Est. Total Return	Price	2018 Fair Value	Upside/Downside to FV
1 Alibaba	BABA	7.4%	33%	0%	33%	\$172	\$270	57%
2 Facebook	FB	7.1%	27%	0%	27%	\$176	\$245	39%
3 Weibo	WB	6.5%	66%	0%	66%	\$103	\$177	71%
4 Tencent	TCEHY	6.5%	40%	0%	40%	\$52	\$61	17%
5 YY	YY	5.1%	30%	0%	30%	\$113	\$179	58%
6 Adobe Systems	ADBE	4.9%	23%	0%	23%	\$175	\$223	27%
7 PayPal	PYPL	3.4%	21%	0%	21%	\$74	\$91	24%
8 UnitedHealth	UNH	3.2%	15%	1%	16%	\$220	\$238	8%
9 Amazon	AMZN	3.2%	20%	0%	20%	\$1,169	\$1,004	-14%
10 Salesforce.com	CRM	3.0%	25%	0%	25%	\$102	\$130	27%
11 Tesla	TSLA	2.9%	35%	0%	35%	\$311	\$378	21%
12 Constellation Brands	STZ	2.9%	17%	1%	18%	\$229	\$222	-3%
13 Ollie's Bargain Outlet	OLLI	2.8%	19%	2%	21%	\$53	\$50	-6%
14 New Oriental Education	EDU	2.7%	32%	0%	32%	\$94	\$109	16%
15 Apple	AAPL	2.6%	11%	2%	13%	\$169	\$206	22%
16 Global Payments	GPN	2.6%	19%	0%	19%	\$100	\$122	22%
17 Domino's Pizza	DPZ	2.5%	19%	1%	20%	\$189	\$207	10%
18 Netflix	NFLX	2.5%	61%	0%	61%	\$192	\$181	-6%
19 Workday	WDAY	2.4%	108%	0%	108%	\$102	\$145	43%
20 Five Below	FIVE	2.4%	22%	0%	22%	\$66	\$63	-5%
21 Visa	V	2.3%	17%	1%	18%	\$114	\$114	0%
22 Paycom Software	PAYC	2.3%	28%	0%	28%	\$80	\$92	15%
23 Home Depot	HD	2.3%	13%	2%	15%	\$190	\$191	1%
24 Netease	NTES	2.2%	13%	0%	13%	\$345	\$300	-13%
25 Alphabet	GOOGL	2.1%	21%	0%	21%	\$1,053	\$1,247	18%
26 Baozun	BZUN	2.0%	69%	0%	69%	\$32	\$46	46%
27 Celgene	CELG	2.0%	21%	1%	22%	\$104	\$155	49%
28 JD.com	JD	2.0%	140%	0%	140%	\$41	\$65	57%
29 Priceline	PCLN	1.9%	16%	0%	16%	\$1,738	\$2,078	20%
30 SS&C Technologies	SSNC	1.9%	14%	1%	15%	\$40	\$49	21%
31 Ulta Salon	ULTA	1.9%	18%	0%	18%	\$224	\$266	19%
32 Regeneron	REGN	1.7%	18%	0%	18%	\$376	\$582	55%
33 Baidu	BIDU	1.7%	26%	0%	26%	\$234	\$305	30%
34 Monster Beverage	MNST	1.6%	20%	0%	20%	\$63	\$51	-19%
35 Starbucks	SBUX	1.5%	15%	2%	17%	\$57	\$59	3%
36 The Trade Desk	TTD	1.5%	35%	0%	35%	\$46	\$54	18%
Cash		-7.4%						
Total		100.0%	31%	0%	32%			21%